

ECB Bond Market Contact Group

Wednesday 18 June 2025, 14:00-17:00 CET

1) Outlook for bond market developments and primary market issuance

Georgios Tsapouris (GIC) will review the most recent developments in euro area bond markets and provide an outlook for the months ahead.

2) Attractiveness of European bond markets in times of shifting global asset allocations

Christian Kopf (Union Investment) and **Loubna Moudanib (Vanguard)** will present on how domestic and foreign investor sentiment and preference for EUR government and corporate bonds have evolved since early April. How do investors assess European bond markets in comparison to traditional international safe assets at the current juncture and what factors could further catalyse or hamper asset allocations towards European bond markets?

3) Implications of the emergence of digital assets (e.g. DLT and blockchain bonds) for bond markets

Bryan Pascoe (International Capital Market Association) will update members on Distributed Ledger Technology (DLT) or blockchain-based bond issuance in Europe and explore potential future trends.